FOR OFFICE USE ONLY
Introducer Code
Introducer's Name

Premier REWARD PLAN

APPLICATION FORM

PLC/BD/201/ASI/E
(Company No. PB 647 PQ)

PEOPLE'S LEASING & FINANCE PLC.
(A SUBSIDIARY OF PEOPLE'S BANK)
1161, Maradana Road, Colombo 08
Phone : 011-2631631 Fax : 011-2631000, 011-2631597
E-mail : invest@plc.lk
Web site : www.plc.lk

For Office Use Only	
Account No	
System No	

(Please fill the application in English BLOCK letters)

BRANCH

DATE D D M M Y Y Y Y

DETAILS OF INVESTOR

Name in Full
REV/MR/MRS/MISS

Date of Birth D D M M Y Y Y Y

Permanent Address

NIC / Passport / DL No.

NIC Issued Date D D M M Y Y Y Y

Postal Address

Telephone No's

Home

Mobile

Office

Fax No.

Email

Occupation

ARE YOU A TAX PAYER? YES ☐ NO ☐ IF YES INCOME TAX FILE NO.

NOMINEE

NAME IN FULL
REV/MR/MRS/MISS

ADDRESS

RESIDENCE TELEPHONE NO

MOBILE PHONE NO.

FAX NO

EMAIL ADDRESS

NIC/PP NO.

NIC ISSUED DATE D D M M Y Y Y Y

Monthly Installment

Maturity Target Amount

Time Period Years Y Y Installment Due Date Day of each month D D Maturity Date D D M M Y Y Y Y

I hereby confirm that the General Business conditions and other terms and conditions of People's Leasing & Finance PLC applicable to the Premier Reward Plan accounts together with details relating there to, were given and explained to me before signing this application and I have read and understood the said details, terms and conditions agree and consents to be bound thereby.

Signature

Name ....

Date D D M M Y Y Y Y

OTHER INFORMATION (Part1 to be Completed by Primary Applicant)

1. How did you get know about us ? Call from Company ☐ Referral ☐ Media ☐ Promotion ☐ Word of Mouth ☐

   Other (Specify) ....

2. Identification of Politically Exposed Persons.

	Primary Applicant	Joint Applicant
Is the client or any member of his immediate family is a Politically Exposed Persons (PEP)*?	Yes ☐ No ☐	Yes ☐ No ☐

*"Politically exposed Person"(PEP), means an individual who is entrusted with prominent public functions either domestically or by a foreign country, or in an international organization and includes a Head of a State or a Government, a Politician, a Senior Government Officer, Judicial Officer or Military Officer, a Senior Executive of a State Owned Corporation,Government or autonomous body but does not include middle rank or junior rank individuals:

3. Relationships with other countries

	Primary Applicant	Joint Applicant
Are you a citizen of another country?	Yes ☐ No ☐	Yes ☐ No ☐
If so, the country?	....	....
Do you have Dual Citizenship?	Yes ☐ No ☐	Yes ☐ No ☐
If so, the country?	....	....
Are you a Green Card Holder-US Citizen?	Yes ☐ No ☐	Yes ☐ No ☐
If yes, Please provide the completed form W9 as per FACTA regulations		
Are you a tax payer of another country?	Yes ☐ No ☐	Yes ☐ No ☐
If so, the country?	....	....
Tax Identification Number of the above specified country	....	....

TERMS AND CONDITIONS FOR PREMIER REWARD ACCOUNT

1. Business relating to "Premier Reward Account" will be conducted by the company during normal business hours. Debit card/s will not be issued to the account.

2. Each Premier Reward Plan Account holder will be issued with a certificate, the safety of which will be the account holder's responsibility. The company must be notified immediately if the certificate lost, stolen or misplaced.

3. Any Sri Lankan Resident over the age of 18 years could open a Premier Reward Plan Account.

4. The minimum monthly investment for each investment period is disclosed in the company's website under Premier Investment Plan. Table is only for illustration purpose only.

5. Monthly installments become due on the joining date of each month. It is advisable to make arrangements to establish a Standing Order to ensure regular payment of monthly installments.

6. It is the responsibility of the PLC Premier Reward Plan account holder to ensure that the monthly amount is deposited on or before the due date. Maturity value is payable only if the depositor has credited all scheduled monthly investment amounts on or before the due date.

7. If the monthly investment amount is unpaid by the due date, the account holder will be required to deposit the monthly investment amount with the due interest for the days in arrears in the deposit date. However, delays in payments may result in a lower investment amount (guarantee maturity value) than initially agreed, as interest accrual is based solely on deposit.

8. Cheques, Bank drafts etc., will not be accepted to the credit of this account.

9. The PLC Premier Reward Plan is an investment plan and therefore withdrawal of funds is discouraged until the completion of the investment period.

10.1. If an investment plan falls into arrears for any three installments at any time, it will be converted to the normal savings rate. Accordingly, if a customer fails to make three installments at any point, the scheme will be discontinued. Once the conversion occurs, it cannot be reversed to the investment plan.

10.2. The term of "Three installments in arrears is refers to when the accumulated amount reaches three installments in unpaid arrears.

10.3. Delays in making the installments may result in a lower investment amount (guarantee maturity value) agreed in the initial investment plan. Interest for the delayed number of days will not be calculated.

11. In the event that a customer makes an overpayment to the Premier Reward Investment Plan, interest on the excess amount will be paid at the normal savings interest rate.

12. If the investor requests for early termination the Premier Reward Plan Account will be converted to Regular Savings Account Rate.

13. Premier Reward Plan Account cannot be opened jointly.

14. If death of the PLC Premier Reward Plan account holder occurs during the investment period, the PLC Premier Reward Plan will be terminated and contributions deposited up to the time of death of the account holder, Subject to deduction of any statutory taxes and levies applicable thereon would be paid to the Nominee together with accrued interest.

15. People's Leasing & Finance PLC guarantees the payment of the agreed maturity value provided all the installments have been paid on due dates together with additional payments (If any) and subject to any statutory taxes & levies prevailing during the period of deposit and at the time of payment by the People's Leasing & Finance PLC to the depositor.

16. At the end of the selected investment period the total maturity value of the investment will be credited to the PLC Premier Reward Plan Account which can be withdrawn only after the completion of 30 days from the last scheduled deposit date.

17. The Company reserves the right to amend or add new rules and regulations at any given time.

18. Depositors are covered by the Deposit Insurance Scheme as prescribed by the Central Bank of Sri Lanka. The prevailing coverage details are set out in the Key Fact Document published on the Company's website

19. The conditions and consequences applicable to inactive and dormant accounts are set out in the Key Fact Document published on the Company's website.

20. I agree to make a monthly investment amount of Rs .... for a period of .... months due on the joining date of each month.

21. "I.. ("the Applicant"), hereby authorize People's Leasing & Finance PLC to accept and act upon any instructions, notices, and correspondence sent from the email address provided below. I acknowledge that I am fully responsible for the authenticity of such communications and for any loss or damage that may arise as a result of the Company acting on them.

    I further agree to release, indemnify and hold harmless the Company, its Directors, Officers, Employees from and against any and all claims, losses, damages, expenses or liabilities that may result from the Company acting upon any unauthorized, erroneous, or fraudulent email communications which it believes in good faith to have been sent by me.

Registered Email Address of the Applicant ....

Applicant Signature ....

Language Confirmation Rubber stamp

Signature	I have read and understood the term and conditions		
	....		....
	Signature of the Investor		Date
	.... Authorized Officer	.... EPF No	.... Date